CONCORDIA UNIVERSITY CHICAGO
1864

2020-2021 Untaxed Income Verification Form

OFFICE OF FINANCIAL AID

Student Name: _____ **Concordia ID:** H00_____

As part of the required verification process, the Financial Aid Office must reconfirm the dollar amounts, listed as untaxed income for the year, on your Free Application for Federal Student Aid (FAFSA). (**Enter a $0 if an item does not apply.**)

2018 Additional Financial Aid Information	Student/Spouse (Combined amounts)	Parent(s)
Educational credits (Hope and Lifetime Learning Tax Credits) from 2018 IRS Form 1040 Schedule 3 Line 50.	$_____	$_____
Taxable earnings from Federal Work-Study or other need-based work programs	$_____	$_____
College grant, scholarship, and fellowship aid, including AmeriCorps awards that were reported to the IRS in your (or your parents') adjusted gross income (notated as "SCH" next to wages)	$_____	$_____
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income.	$_____	$_____
Earnings from work under a cooperative education program offered by a college.	$_____	$_____
2018 Untaxed Income		
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. (**Do not include amounts reported in Code DD**.)	$_____	$_____
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from 2018 IRS Form 1040: Schedule 1 Line 28 + Line 32.	$_____	$_____
Child support **received** for any of your children. **Do not include** foster care or adoption payments. Received from:_____ Name(s) of child/ren _____	$_____	$_____
Tax exempt interest income from 2018 IRS Form 1040-Line 2a	$_____	$_____
Untaxed portions of IRA distributions and pensions from 2018 IRS Form 1040-lines 4a minus 4b. **Exclude rollovers**. If negative, enter a zero here.	$_____	$_____
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and/or the cash value of benefits). Do not include military housing.	$_____	$_____
Veterans non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	$_____	$_____
Other untaxed income and benefits not reported elsewhere such as worker's compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts, Railroad Retirement Benefits, etc.	$_____	$_____
Money **received**, or paid on the student's behalf (e.g. bills), not reported elsewhere on this form.	$_____	$ N/A

_____ _____

Student Signature Date Parent/Spouse Signature Date

Return To: Concordia University Chicago, Office of Financial Aid, 7400 Augusta St., River Forest, IL 60305
Office: (708) 209-3113 | Fax: (708) 488-4102 | Email: Financial.Aid@CUChicago.edu