



2026-2027 Untaxed Income Verification Form
OFFICE OF FINANCIAL AID

Student Name: _____ **Concordia ID:** H0 _____

As part of the required verification process, the Financial Aid Office must reconfirm the dollar amounts, listed as untaxed income for the year, on your Free Application for Federal Student Aid (FAFSA). **(Enter a \$0 if an item does not apply.)**

Additional Financial Aid Information

Student/Spouse
(Combined amounts) Parent(s)

Educational credits (Hope and Lifetime Learning Tax Credits) from 2024 IRS Form 1040: Line 29 + Schedule 3 Line 3

\$ _____ \$ _____

College grant, scholarship, and fellowship aid, including AmeriCorps awards that were reported to the IRS in your (or your parents') adjusted gross income (notated as "SCH" next to wages)

\$ _____ \$ _____

2024 Untaxed Income

IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from 2024 IRS Form 1040: Schedule 1 Line 16 + Line 20.

\$ _____ \$ _____

Tax exempt interest income from 2024 IRS Form 1040: Line 2a

\$ _____ \$ _____

Untaxed portions of IRA distributions and pensions from 2024 IRS Form 1040: lines 4a minus 4b and lines 5a minus 5b. **Exclude rollovers.** If negative, enter a zero here.

\$ _____ \$ _____

Foreign Earned Income Exclusion from 2024 IRS Form 1040: Schedule 1 line 8d

\$ _____ \$ _____

2024 Assets

Child support **received** for any of your children in the last complete calendar year.
Do not include foster care or adoption payments.

\$ _____ \$ _____

Received from: _____

Name(s) of child/ren _____

Student Signature Date

Parent/Spouse Signature Date

Return To: Concordia University Chicago, Office of Financial Aid, 7400 Augusta St., River Forest, IL 60305
Office: (708) 209-3113 | Fax: (708) 488-4102 | Email: Financial.Aid@CUChicago.edu