



2012-2013 Verification Item: 2011 Investment Farm Value
OFFICE OF STUDENT FINANCIAL PLANNING

PARENT /STUDENT

INDEPENDENT STUDENT/SPOUSE

Student Name _____

Concordia ID: H00 _____

Your 2011 federal income tax form indicates investment farm ownership.
Farm ownership refers to an investment farm that is an asset recording income (or loss).

This document is required to verify the “Net worth of your (and parent/spouse) investment farm” that is required on your FAFSA application submitted to the U.S. Department of Education. Net worth means current value minus debt.

A farm is not considered an asset if it is the principal place of residence for the student (and parent(s)/spouse) and the student (and parent(s)/spouse) materially participate in the farming operation.

Complete this document and return it to the Office of Student Financial Planning within 7 days from the request date.

Location of property _____

Total market value of the farm: _____ .00

Market value includes the total dollar amount value of land, building(s), machinery, equipment and inventory.

Total debt on the farm: _____ .00

Debt refers to total dollar value of farm applied to collateral.

Equals net worth of the investment: _____ .00



If you live on and/or operate the farm, check this response and sign/date the form:

I certify that the farm income (or loss) reported refers to a farm that I live/my family lives on and/or operates.



By signing this worksheet, I certify that all of the information reported is true, complete and accurate. I understand that additional information and/or documentation may be required to verify my response.

Parent/Independent Student Signature

Date

*Return To: Concordia University Chicago, Student Financial Planning, 7400 Augusta St., River Forest, IL 60305
Office: (708) 209-3113 / Fax: (708) 488-4102*