



2011-2012 Verification Item: 2010 Savings & Investments
OFFICE OF STUDENT FINANCIAL PLANNING

PARENT STUDENT SPOUSE

Student Name: _____ Concordia ID **H** _____

The U. S. Department of Education requires that you report the balance of cash, savings, and Investments as of the date you submit the FAFSA application.

This document is required to verify your (and spouse's) or "your parents' total balance of savings and investments as of the date you completed your Free Application for Federal Student Aid (FAFSA).

Complete this document and return it to the Office of Student Financial Planning within 7 days from the request date.

Date of FAFSA application date: _____

Savings balance as of FAFSA application date: \$ _____
(include: cash, savings and checking account balances)

Investment balance as of FAFSA application date: \$ _____
(include: total market value of stocks, bonds, mutual funds, etc.)

Total savings and investments: \$ _____

By signing this worksheet, I certify that all of the information reported is true, complete and accurate. I understand that additional information and/or documentation may be required to verify my response.

Parent/Independent Student Signature

Date

*Return To: Concordia University Chicago, Student Financial Planning, 7400 Augusta St., River Forest, IL 60305
Office: (708) 209-3113 / Fax: (708) 488-4102*