



2011-2012 NON-TAX FILER WORKSHEET
OFFICE OF STUDENT FINANCIAL PLANNING

PARENT STUDENT SPOUSE

Name of Non-Tax Filer: _____ SSN: _____

Student Name: _____ Concordia ID **H** _____

The U.S. Department of Education uses income, assets and living allowances to calculate the student's portion of the EFC. If the student or a parent or a spouse did not file a 2010 federal income tax return, this form must be submitted to report income for the student, spouse or parent that did not file a 2010 federal income tax return.

This document is required to verify 2010 income that is required on your FAFSA application submitted to the U.S. Department of Education. You may be requested to obtain further certification from the Internal Revenue Service.

Complete this document and return it to the Office of Student Financial Planning within 7 days from the request date.

Please do not leave blanks. Use zeros where no dollar amount applies.

Wages, salaries, tips and other earnings from work: (attach a copy of your W-2 form)	\$ _____
Interest Income:	\$ _____
Dividends:	\$ _____
Social Security Benefits:	\$ _____
TANF	\$ _____
*Other taxable income:	\$ _____

* This includes alimony received, business and/or farm income, capital gains, pensions, annuities, rents, unemployment compensation, disability, Railroad Retirement, and all other taxable income. **Do not** include allowable adjustments to income such as payments to IRA and Keogh Plans, one-half of self-employment tax, self-employed health insurance deduction, interest penalty on early withdrawal of savings, and alimony paid.

TOTAL \$ _____

By signing this worksheet, I certify that all of the information reported is true, complete and accurate. I understand that additional information and/or documentation may be required to verify my response.

Signature of Non-Tax-Filer (Parent or Student or Spouse)

Date

Signature of Student (if student is not the non-tax filer)

Date

Return To: Concordia University Chicago, Student Financial Planning, 7400 Augusta St., River Forest, IL 60305
Office: (708) 209-3113 | Fax: (708) 488-4102